



NOTICE OF PARTIAL SINKING FUND REDEMPTION

To the Holders of
City of Riverside, California
Sycamore Canyon Assessment District #2
1915 Act Bonds, Series 1992

NOTICE IS HEREBY GIVEN that, pursuant to the applicable provisions of the governing documents of the above captioned bonds (the "Bonds"), \$385,000 principal amount of the Bonds will be redeemed on September 2, 2011, at the price listed below, together with interest accrued to September 2, 2011, interest on the Bonds shall cease to accrue.

The following Bonds will be redeemed and paid upon presentation to the office(s) shown below:

***CUSIP No: 769003HM9, 8.50%, Due: September 2, 2012**
Redemption Price: 100.00%, Total Amount Called: \$385,000

Registered Bonds called in the amount indicated below:

433.....\$5,000 446.....\$380,000

Payment of the Redemption Price on the Bonds called for redemption will become due and payable on the Redemption Date and will be paid only upon presentation and surrender thereof in the following manner:

If by Mail:

U.S. Bank
Corporate Trust Services
P.O. Box 64111
St. Paul, MN 55164-0111

If by Hand or Overnight Mail

U.S. Bank
Corporate Trust Services
60 Livingston Avenue
1st Fl.-Bond Drop Window
St. Paul, MN 55107

1(800) 934-6802

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. on the Redemption Date and a check will be available for pick up after 2:00 P.M. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

REQUIREMENT INFORMATION

For a list of redemption requirements please visit our website at
www.usbank.com/corporatetrust and click on the "**Bondholder Information**" link.

IMPORTANT NOTICE

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), 28% will be withheld if tax identification number is not properly certified.

**The Undersigned shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for convenience of the Holders.*

By: U.S. Bank National Association

Trustee or Agent

Date: July 20, 2011

Fiduciary Communications Company, One State Street Plaza, 25th Floor, New York, NY 10004
Phone Nos.: 212-803-8620/8628
Fax: 212-803-8667

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